



# VAT MASTERCLASS 2017

- 12 CPD POINTS
- NOW IN POLOKWANE!
- THE ONE WAY TO GET YOUR VAT REFUND FROM SARS IN JUST 21 DAYS!

[Book your seat now!](#)

This year the VAT Masterclass changes a bit! With R20 billion in unpaid VAT refunds, I am focussing on helping you to ensure you get your VAT refund!

**Our very successful Johannesburg class in September made us aware of not only VAT, but also diesel rebate issues being faced by the farmers and those in the agricultural sector. In addition, we've had many requests to bring the Masterclass to different regions.**

So this is what we're doing and Polokwane, you are first! Joining me as co-presenter is my associate, Alan Lewis (BProc LLB LLM), who is going to take you through the legal side of how to force SARS to attend to your refund, or your objection, or your other VAT and diesel affairs, that remain unattended to (have you tried changing your bank details, lately?). He will also be telling you something shocking about the Appeal process!

Of course, there are the other "normal" VAT issues that I will be attending to, also, just to make you feel secure in your VAT knowledge. I will also be looking at the diesel rebate, so you can challenge SARS when they come with audits or allegations!

Read on to find out how you can book your seat and save R800 on the early bird price.

I'm excited to meet you!

Dee



## About your VAT Masterclass trainers

**Dee Bezuidenhout** has been involved with VAT for 26 years – first as a SARS auditor, then a Law writer and interpreter, and then in private practice. In this time, she's presented over 101 VAT workshops (including to SARS' own staff)!

**Alan Lewis** is an admitted advocate who specialises in Tax Law. He worked for SARS, on their legal team for some 10 years, and has been in private practice for nearly 20 years! Alan specialises in Tax Law, has won some important tax cases against SARS and is the best person to advise you on the legal side of VAT that keeps tripping vendors up.

**A 2-day training programme, looking at VAT from all sides – from registration through to more complex rules, through to legal rules and how to not only get your refund out of SARS, but help in forcing SARS to deal with your other VAT issues they're ignoring! The diesel rebate is also dealt with. You will leave the VAT Masterclass confident in your newfound knowledge!**

## What you'll gain from The VAT Lady's Masterclass

You'll understand how VAT works, how to answer SARS' questions and deal with their VAT questions and legal issues so you are not tripped up by them. Most of all, the VAT Masterclass gives you confidence because your VAT knowledge is increased! You'll also learn how to correctly deal with the diesel rebate and face down SARS when they threaten to "add back your diesel claims". The notes will be a go-to reference long after you've attended the class.

## Who has attended the VAT Masterclass:

ZZ2, Beerseun Boerdery, Cavalier Group Mercedes Benz, Dwarsrivier Chrome Mine, Namaqua Wines, Plumblink, NDE, USN, RCL foods, Nashua, Greybach Accountants and Raubex just to name a few.

## Who should attend the VAT Masterclass:

Anyone who tackles VAT (and the diesel rebate)! Accountants, bookkeepers, auditors, debtors clerks, creditors clerks, Financial Managers, Financial Controllers, Financial Directors, Managing Directors, Tax and VAT Consultants, Owners, Proprietors, CEO's, CFO's, MD's!

## What to expect at the 2017 VAT Masterclass:

Dee Bezuidenhout and Alan Lewis will teach you all you need to know about VAT, VAT Law and other legal provisions you WILL need at some stage in your SARS dealings. They will tackle your questions and VAT and diesel rebate problems. You'll walk away with a pack of notes and examples compiled by Dee and Alan. Refreshments and lunch included. You'll also gain:

- An understanding of how VAT Law works in every day transactions
- Confidence that you're calculating and declaring your VAT correctly, so you can avoid penalties and not be worried about audits!
- How to use the law to get your refund, and force SARS to deal with your other VAT matters.
- VAT Strategies that are 100% legitimate.

**Here's what some of our previous delegates had to say:**

***"Excellent course with practical experiences" –***

L. Singo, Dwarsrivier Chrome Mine

***"Alan Lewis' content is fantastic. I truly enjoyed the conference" –***

C. Hoepner, Greybach Financial Services

***"Knowledge received, and the 2 presenters of this course are excellent" –***

E. Ferreira, ZZ2

***"Please come to our Province (Limpopo) and help" –***

M. Thobejane, Dwarsrivier Chrome Mine

**Program - Day 1:**

<b>VAT Foundations</b>	<ul style="list-style-type: none"> <li>- VAT jargon explained</li> <li>- Enterprise – are you operating one?</li> <li>- VAT registration – effective date, back dating and the <b>BIG 5-year back claim</b></li> <li>- the RAV01, SARS appointments and documents</li> <li>- VAT deregistration – when its needed and the financial implication</li> </ul>
<b>Rules on when VAT is paid (or claimed)</b>	<ul style="list-style-type: none"> <li>- Charging section</li> <li>- Accounting bases – using invoices or payments when considering VAT</li> <li>- Time of supply – when VAT should be paid or claimed and what's so dangerous about pro-forma invoices</li> <li>- Open market value – "OMV"!</li> </ul>
<b>Output tax</b>	<ul style="list-style-type: none"> <li>- Standard rated supplies – when 14% is charged, should be charged, or shouldn't be charged</li> <li>- Zero-rated supplies – can I charge 0% VAT and still claim all the input tax? Get the list!</li> <li>- Exempt supplies – what these are and how they affect your input tax. Get the list!</li> <li>- Deemed supplies – paying VAT to SARS when you didn't actually sell anything</li> <li>- Non-supplies – what it isn't</li> <li>- Mixed supplies and Apportionment - the concept explained, the calculations and how it affects your output and input tax</li> </ul>
<b>Special rules</b>	<ul style="list-style-type: none"> <li>- Selling scrap, old goods, company cars, or goods you wouldn't normally sell – should you charge VAT</li> <li>- Fixed properties and commercial accommodation, should you pay VAT when you buy a property and can you claim the VAT back?</li> <li>- Recovery of costs/on charging/ costs recovery: know once and for all how to charge VAT on this contentious issue. With supporting SARS rulings.</li> <li>- Non-profit organisations and welfare – find out how VAT can benefit your organisation</li> <li>- Donations and sponsorships – find out for certain, how VAT works on these</li> <li>- Adjustments – what these are and why you should consider them.</li> </ul>

[Book your seat](#) now at the VAT Masterclass in Polokwane



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### Program - Day 2:

<b>Input tax</b>	<ul style="list-style-type: none"><li>- General rules</li><li>- The tax invoice – do you know about the changes? <b>AND</b>, when you don't need one</li><li>- What you can and can't claim: get in-depth knowledge about:<ul style="list-style-type: none"><li>▪ Denied deductions</li><li>▪ What "in the course of the enterprise" means</li><li>▪ The 12 month add-back rule</li><li>▪ Bad debts – what the VAT Law doesn't say</li><li>▪ Agent/principal deductions</li><li>▪ Non-profit and corporate social responsibility deductions</li><li>▪ 5 year rule</li></ul></li><li>- Notional input tax and the VAT 264</li></ul>
<b>VAT returns</b>	<ul style="list-style-type: none"><li>- A run through of the return – tips on how to complete</li><li>- The diesel rebate: how to claim and how its refund process works</li><li>- Timing</li><li>- VAT payments – how much time you have, penalties and interest</li><li>- <b>understatement penalties</b></li><li>- Timing</li><li>- VAT refunds – how much time SARS has, the "pop-up letter", uploading documents, what to do when SARS does not refund you for no reason, what to do when SARS reverses your input tax for no reason</li><li>- Timing</li><li>- Interest on late refunds – how to demand it</li></ul>
<b>Assessments, objections and appeals</b>	<ul style="list-style-type: none"><li>- Timing</li><li>- Assessments – what are the reasons</li><li>- Timing</li><li>- <b>"The rules"</b> – what they are and how they affect the entire objection and appeal process.</li><li>- <b>Keeping time lines and the basics</b></li><li>- Objections – why wording is SO important, what to do if SARS slaps you with a notice of invalidity and how to count days</li><li>- Timing</li><li>- Appeals - <b>revealing the shocking untruth we've always believed</b>, and why you shouldn't leave it to someone else to do!</li></ul>
<b>Q+A</b>	Bring your documents, SARS letters, SARS allegations and any other that bothers you!

**Book and pay before the early bird and save R800! | Send 3 or more people and save R1 000!**

**Click now to book your seat in Polokwane:**

<http://thevatlady.co.za/training/vat-masterclass-polokwane-2/>

Or contact us at [www.thevatlady.co.za](http://www.thevatlady.co.za) to find out more on all our VAT courses, and in-house training.



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